

County name _____

Tax Incentive Program – Application for Real Property Tax Exemption and Remission

Date received by county auditor

Date received by DTE

Office Use Only
County application number
DTE application number

General Instructions

- Submit three copies of this application to the auditor's office in the county where the property is located (make a copy for your records). The final deadline for filing with the county auditor is Dec. 31 of the year for which exemption is sought. If you need assistance in completing this form, contact your county auditor.
- Both the county auditor's finding (page 3) and the treasurer's certificate (page 4) of this application must be completed. Ask your county auditor for the procedure to follow to obtain the treasurer's certificate. When presented with this application, the county treasurer should promptly complete the certificate and return the application to you so it may be filed with the county auditor. The county treasurer should make certain that the treasurer's certificate is complete and accurately reflects the payment status of taxes, special assessments penalties and interest, by tax year. Obtain a copy of the property record card from the county auditor and enclose it with this application. It is the applicant's responsibility to make sure the information supplied by the county auditor and county treasurer is complete and accurate.
- Answer all questions on the form. If you need more room for any question, use additional sheets of paper to explain details. Please indicate which question each additional sheet is answering. This application must be signed by the property owner or the property owner's representative.

Special Instructions for Tax Increment Financing Exemptions

If the applicant requests an exemption under Ohio Revised Code (R.C.) 725.02, 1728.10, 5709.40, 5709.41, 5709.73 or 5709.78, the application can be signed by the property owner, the property owner's representative, the political subdivision without the property owner's consent, or the political subdivision with the property owner's consent acting under a power of attorney (attach DTE form 24P). If the application is signed by the political subdivision without the property owner's consent, such exemption shall be subordinate to an exemption granted under any other section of the Revised Code and service payments shall not be required for the portion of the property exempt under that other section. If the exemption requested involves service payments in lieu of taxes and the application is signed by the property owner, the property owner's representative, or the political subdivision with the property owner's consent acting under a power of attorney, those payments will remain in effect for the term of the exemption even if the property is used later for another exempt purpose, unless the political subdivision consents in writing to the subsequent exemption. These service payments are also binding on future owners if the political subdivision or the property owner files a notice with the county recorder after the tax commissioner approves the application, unless the political subdivision consents in writing to the subsequent exemption. Failure to file such notice relieves only future owners from the obligation to make service payments if the property becomes exempt under any other provision of the Revised Code. Consent by a property owner filed with the tax commissioner after the commissioner has approved an application for exemption originally filed by the political subdivision without the property owner's consent will trigger the same procedures mentioned above for an application filed by or with the property owner's consent.

Please Type or Print Clearly

Applicant name	Name
Notices concerning this application should be sent to	Name (if different from applicant)
	Address
	City, state, ZIP
	Telephone number

Application is hereby made to have the following property placed on the tax-exempt list pursuant to the authorizing agreement, ordinance or resolution, and the limitations in the Ohio Revised Code.



1. Parcel number(s). (If more than four, continue on an attached sheet.)
All parcels must be in the same school district.
- a) _____
b) _____
c) _____
d) _____
2. School district where located _____
3. Street address or location of property _____
4. a) Title to this property is in the name of _____
b) Address of owner _____
5. Date title was acquired _____
6. If title holder is different from applicant, please explain _____
7. Under what section(s) of the Ohio Revised Code is exemption sought?
- §725.02 §1728.10 §5709.40(B) §5709.40(C) §5709.41
- §5709.62 §5709.63 §5709.71 §5709.73(B) §5709.73(C)
- §5709.78(A) §5709.78(B) §5709.88
- Other incentive program, specify R.C. section _____
8. Explain terms and details of incentive (real property included, percentage exempted, number of years, etc.).
9. a) Attach a copy of the resolution or ordinance of the subdivision granting the incentive and/or the applicant's incentive agreement with the subdivision.
b) Attach a copy of school district approval (if required).
10. If this application requests exemption under a tax increment financing provision (see special instructions), please indicate whether the application is being filed.
- By the property owner By the political subdivision without owner consent
- By the political subdivision with owner consent (attach copies of DTE form 24P)

I declare under penalty of perjury that I have examined this application and, to the best of my knowledge and belief, it is true, correct and complete.

Applicant or representative signature

Print name and title

Address

City, state, ZIP code

Telephone number

Date

County Auditor's Finding			
	Land	Building	Total
Taxable value in year of application _____ (tax year)			
Taxable value in prior year _____ (tax year)			

This application covers property that is (check all that apply):

Currently exempt*
 New construction on previously exempted parcel
 Currently on CAUV
 Previously exempt
 Previously on CAUV

Auditor's recommendation
 Grant
 Partial grant
 Deny
 None

Comments:

County auditor (signature)
Date

Forward two copies of the completed application to the Ohio Department of Taxation, Tax Equalization Division, P.O. Box 530, Columbus, OH 43216-0530.

*If the property or any portion of the property is currently exempt, please indicate below the type of exemption, the portion of property exempted and the tax years to which the current exemption applies.

Treasurer's Certificate

If the treasurer's certificate is not properly filled out and signed, the tax commissioner will have **no jurisdiction** to act on the application and **it will be subject to dismissal**.

(Notice to treasurer: The first paragraph of this certificate must always be complete.)

I hereby certify that all **taxes, special assessments, penalties and interest** levied and assessed against the above described property have been paid in full to up and including the tax year _____. The most recent year for which taxes and special assessments have been charged is tax year _____.

I further certify that the only **unpaid taxes, special assessments, penalties and interest** that have been charged against this property are as follows:

Parcel Number	Tax Year	Taxes (including penalties and interest)	Special Assessments (including penalties and interest)

If additional years are unpaid, please list on an attached sheet.

Have tax certificates been sold under R.C. 5721.32 or 5721.33 for any of the property subject to this application? Yes No

Are any unpaid taxes listed on this certificate subject to a valid delinquent tax contract under R.C. 323.31(A)? If unpaid taxes are subject to a valid delinquent tax contract, please indicate which tax years' charges are included in the contract. Yes No

If yes, list tax years _____

Comments:

 County treasurer (signature)

 Date

PROPERTY EXEMPTION APPLICATION STATUS

**C-1
MONROE CROSSINGS**

DTE No.	Auditor's No.	Applicant	Parcel No.	Location	Date Filed	Final Determination
	05-46-08	CITY / MONROE CROSSING	C1800-016-000-012	STATE ROUTE 4	7/1/2005	DISMISSED 3/15/2007
	05-46-08	CITY / MONROE CROSSING	C1800-016-000-013	STATE ROUTE 4	7/1/2005	DISMISSED 3/15/2007
			C1800-016-000-019			

LE 3521	05-46-11	CITY / MONROE CROSSING	C1800-016-000-020	STATE ROUTE 4	9/21/2005	APPROVED 12/14/2006
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**C-2
PARK 63 / SUMMIT PARK**

DTE No.	Auditor's No.	Applicant	Parcel No.	Location	Date Filed	Final Determination
	05-46-08	CITY / MONROE CROSSING	C1800-016-000-015	STATE ROUTE 4	7/1/2005	DISMISSED 3/15/2007
	05-46-08	CITY / MONROE CROSSING	C1800-016-000-016	STATE ROUTE 4	7/1/2005	DISMISSED 3/15/2007

KE 4909	05-46-05	CITY / JERRY D HAMMOND TR	C1800-017-000-004	4575 SALZMAN RD	12/1/2004	APPROVED 10/27/2006
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	05-46-09	CITY / 63 LTD. LLC	C1800-017-000-043	EDISON DR	7/1/2005	DISMISSED 2/23/2007
	05-46-09	CITY / 63 LTD. LLC	C1800-017-000-042	EDISON DR	7/1/2005	DISMISSED 2/23/2007 *

LE 4071	05-46-15	CITY / MICHAEL KUBICKI	C1800-017-100-001	HAMILTON-LEBANON RD	9/21/2005	APPROVED 12/14/2006
LE 4071	05-46-15	CITY / MICHAEL KUBICKI	C1800-017-100-002	HAMILTON-LEBANON RD	9/21/2005	APPROVED 12/14/2006
LE 4071	05-46-15	CITY / MICHAEL KUBICKI	C1800-017-100-004	HAMILTON-LEBANON RD	9/21/2005	APPROVED 12/14/2006

* PARCEL NO LONGER EXISTS FOR TAX PURPOSES

**C-3
MONROE COMMERCE CENTER**

DTE No.	Auditor's No.	Applicant	Parcel No.	Location	Date Filed	Final Determination
LE 4070	05-46-14	CITY / FLORENCE MCKINLEY	C1800-013-000-002	6447 TODD HUNTER RD	9/21/2005	APPROVED 12/14/2006

LE 4075	05-46-18	CITY / DUKE REALTY OHIO	C1800-013-000-020	SALZMAN RD	9/21/2005	APPROVED 12/14/2006
LE 4075	05-46-18	CITY / DUKE REALTY OHIO	C1800-013-000-025	SALZMAN RD	9/21/2005	APPROVED 12/14/2006

ME 4950	05-46-04	CITY / ANTHONY M GRECO	C1800-013-000-011	6266 HAM LEBANON RD	12/1/2004	APPROVED 5/16/2007
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ME 4944	05-46-03	CITY / KOHL'S DEPT STORE	C1800-013-000-023	SALZMAN RD	12/1/2004	APPROVED 5/16/2007
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ME 4944	05-46-03	CITY / KOHL'S DEPT STORE	C1800-013-000-024	SALZMAN RD	12/1/2004	APPROVED 5/16/2007
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REVENUE PROJECTIONS

DTE No.	Auditor's No.	Parcel No.	100% Base Value (Tax Year 2004)			100% Current Value (Tax Year 2006)			THE AMOUNT	2006 PROJECTED THE SERVICE PMTS (INC. 10% ROLLBACK) <i>K*0.35*effective millage rate/1000*0.09</i>
			LAND	BLDG	TOTAL A+B	LAND	BLDG	TOTAL F+G		
LE 3521	05-46-11	C1800-016-000-020								

C-2
PARK 63 / SUMMIT PARK

DTE No.	Auditor's No.	Parcel No.
KE 4909	05-46-05	C1800-017-000-004
LE 4071	05-46-15	C1800-017-100-001
LE 4071	05-46-15	C1800-017-100-002
LE 4071	05-46-15	C1800-017-100-004

C-3
MONROE COMMERCE CENTER

DTE No.	Auditor's No.	Parcel No.
LE 4070	05-46-14	C1800-013-000-002
LE 4075	05-46-18	C1800-013-000-020
LE 4075	05-46-18	C1800-013-000-025
ME 4950	R:06-100-07 O:05-46-04	C1800-013-000-011
ME 4944	R:06-100-01 O:05-46-03	C1800-013-000-023
ME 4944	R:06-100-01 O:05-46-03	C1800-013-000-024

REVENUE TRACKING



C-1

MONROE CROSSINGS

DTE No.	Auditor's No.	Parcel No.	TIF AMOUNT	2006 PROJECTED TIF SERVICE PMTS (INC. 10% ROLLBACK)	ACTUAL COLLECTIONS		DIFFERENCE	REASON FOR DIFFERENCE		
					1ST HALF SETTLEMENT	2ND HALF SETTLEMENT		DELINQUENT 1ST HALF	DELINQUENT 2ND HALF	VALUATION VARIANCE AMT

C-2

PARK 63 / SUMMIT PARK

DTE No.	Auditor's No.	Parcel No.
KE 4909	05-46-05	C1800-017-000-004
LE 4071	05-46-15	C1800-017-100-001
LE 4071	05-46-15	C1800-017-100-002
LE 4071	05-46-15	C1800-017-100-004

C-3

MONROE COMMERCE CENTER

DTE No.	Auditor's No.	Parcel No.
LE 4070	05-46-14	C1800-013-000-002
LE 4075	05-46-18	C1800-013-000-020
LE 4075	05-46-18	C1800-013-000-025
ME 4950	R:06-100-07 O:05-46-04	C1800-013-000-011
ME 4944	R:06-100-01 O:05-46-03	C1800-013-000-023
ME 4944	R:06-100-01 O:05-46-03	C1800-013-000-024

**OHIO TAX INCREMENT FINANCING (TIF) PROGRAMS
2006 ANNUAL STATUS REPORT**

1. Name of Local Jurisdiction and County: _____
2. Jurisdiction that created the TIF (circle one): County Municipal Township
3. TIF type (circle one): Parcel TIF Incentive District TIF
4. Date Created (mm/dd/yy): _____
5. Identify Affected School District(s): _____
6. Project Information/Name: _____
7. Type of Project: _____ (C=Commercial, I=Industrial, M=Mixed Use, R=Residential)
8. Type of Public Improvement: _____

9. Exemption %: _____ Exemption Term: _____

10. Project Investment:	Real Property	Personal Property (if applicable)
Projected (at time of legislation)	_____	_____
Actual (as of 12/31/06)	_____	_____

11. Employment Information:	Retained	Created
Projected (at time of legislation)	_____	_____
Actual (as of 12/31/06)	_____	_____

12. Dollar amount of service payments deposited into the TIF's tax increment equivalent fund:

 In Calendar Year 2006 _____

 Cumulative (through 12/31/06) _____ Year first payment made _____

13. Expenditures of money from the tax increment equivalent fund for the public infrastructure associated with the TIF

 In Calendar Year 2006 _____

 Cumulative (through 12/31/06) _____ Year first expense paid _____

14. Date of most recent Tax Incentive Review Council (TIRC): _____

15. TIRC recommendation (e.g.: compliance, non-compliance, etc.): _____

I hereby represent and certify that the forgoing information, to the best of my knowledge, is true, complete, and accurately describes the status of the TIF project as of December 31, 2006.

_____ Signature of Authorized Representative	_____ Title	_____ Date
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Printed name of Authorized Representative

* Attach a copy of TIF creation legislation and Payment In Lieu Agreement if not previously filed with ODOD. Also include a map of the subject property and improvements if available. If you have any questions regarding this form please contact Bill Slocum of the Office of Tax Incentives at bslocum@odod.state.oh.us