

September 19, 2018

- 7:30—8:30 a.m. Early Career Professional Breakfast Reception - **Findlay**
- 9:00—10:00 a.m. General Session: Joy Hacks: Little Things That Change Everything - **Regency ABC**
- 10:15—11:05 a.m. Session 1: A Big Fish in a Small Pond: Lessons Every Small Community Needs to Learn to Catch a Mega-Project - **Regency E**
Session 2: Resources Available at the County Auditor's Office (FIA) - **Buckeye**
Session 3: Overcoming the Bias That Derail Our Investment Decisions (CPIM) (FIA) - **Regency G**
Session 4: Dealing with Guns, Marijuana and Background Checks in the Workplace—Top Employment Policies (CLE) - **Regency F**
- 11:15 a.m.—12:05 p.m. Session 1: Ohio Compliance Supplement Update (CPIM) (FIA) - **Buckeye**
Session 2: Demystifying Financial Reporting: The Popular Annual Financial Report (PAFR) (CPIM) (FIA) - **Regency F**
Session 3: Understanding the S&P Rating Process & Recent Changes in Criteria (CPIM) (FIA) - **Regency G**
Session 4: Employee vs. Independent Contractor - **Regency E**
- 12:15—1:45 p.m. Welcome Lunch—Auditor of State Dave Yost - **Regency ABC**
- 2:00—2:50 p.m. Session 1: Incorporating a Community Vision into Capital Planning (CPIM) (FIA) - **Regency E**
Session 2: TIF Accounting (CPIM) (FIA) - **Buckeye**
Session 3: The Nuts and Bolts of Debt Financing (CPIM) (CLE) (FIA) - **Regency G**
Session 4: Fully Insured vs. Self Insured (FIA) - **Regency F**
- 2:50—3:00 p.m. **Break**
- 3:00—3:50 p.m. Session 1: Internal Controls for Small Governments (CPIM) (FIA) - **Buckeye**
Session 2: Infrastructure/Capital Assets (CPIM) (FIA) - **Regency G**
Session 3: Navigating PCI Compliance (FIA) - **Regency E**
Session 4: Post—Issuance Compliance—Staying Out of Trouble with the IRS and SEC (CPIM) (CLE) (FIA) - **Regency F**
- 4:00—4:50 p.m. Session 1: Resources for Hiring Outside Professionals - **Regency E**
Session 2: Fund Accounting 101 (CPIM) (FIA) - **Regency F**
Session 3: The Ohio Pooled Collateral System (CPIM) (FIA) - **Buckeye**
Session 4: Managing a Multi-Generational Workforce (FIA) - **Regency G**
- 5:00—9:00 p.m. Welcome Reception at Rhinegeist Brewery

September 20, 2018

- 8:30—9:15 a.m. Breakfast : Doug Healy, Cincinnati Reds CFO - **Regency ABC**
- 9:15—10:15 a.m. General Session: U.S. Economic Outlook: A Late-Cycle View (CPIM) - **Regency ABC**
- 10:25—11:15 a.m. Session 1: A Panel Discussion: Setting Priorities and Allocating Resources - **Buckeye**
Session 2: 10 Ways to Strengthen Your Banking Relationship (CPIM) (FIA) - **Regency E**
Session 3: Investing Today (CPIM) (FIA) - **Regency G**
Session 4: Turning Financial Distress into Financial Success (CPIM) (FIA) - **Regency F**
- 11:15—11:40 a.m. **Break with Sponsors/Exhibitors - Bluegrass & Regency Foyer**
- 11:40 a.m.—12:30 p.m. Session 1: State Loan and Financing Options (CPIM) (FIA) - **Regency G**
Session 2: Making Your Chart of Account Structure Work For You (CPIM) (FIA) - **Regency F**
Session 3: Tax Reform Bill: It Wasn't Just Tax Cuts (CPIM) (FIA) - **Buckeye**
Session 4: Relationships Matter: Why getting involved at the Ohio Statehouse matters, and how to do it - **Regency E**

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September 20, 2018 Continued...

- 12:40—1:55 p.m. Vendor Luncheon - Chris Morrill, CEO, National GFOA - **Regency ABC**
- 2:00—2:50 p.m. Session 1: Basic Policies for Small Governments (CPIM) (FIA) - **Regency EF**
Session 2: ERP System Selection and Implementation - **Wolverine**
Session 3: Recognizing and Protecting Against Cyber Fraud (CPIM) (FIA) - **Buckeye**
Session 4: Cultivating Social Media - **Regency G**
- 2:55—3:45 p.m. Session 1: Preparation For and Implementation of GASB 84/87 (CPIM) (FIA) - **Buckeye**
Session 2: Local Government Records: Just the Basics (FIA) - **Regency G**
Session 3: Pricing Day Fundamentals (CPIM) (FIA) - **Wolverine**
Session 4: The Ohio Ethics Law: It's Everybody's Business! (CPIM) (CLE) (FIA) - **Regency EF**
- 3:45—4:15 p.m. **Break with Sponsors/Exhibitors - Bluegrass & Regency Foyer**
- 4:15—5:05 p.m. Session 1: Investing with a Small Portfolio (CPIM) (FIA) - **Wolverine**
Session 2: Joint Ventures, Jointly Governed Organizations and Component Units (FIA) - **Regency G**
Session 3: Planning to Win in the Long Run: Best Practices in Multi-Year Financial Projections (CPIM) (FIA) - **Regency EF**
Session 4: Employment Law Decisions Affecting Public Sector Management (CLE) - **Buckeye**
- 5:15—6:45 p.m. President's Reception at Hotel - **Sungarden**

September 21, 2018

- 8:00—9:00 a.m. Breakfast Buffet - **Regency BC**
- 9:00—12:00 p.m. Session 1: GASB Update (CPIM) (FIA) - **Regency G**
Session 2: Ohio CPA Professional Standards and Responsibilities (CPIM) (FIA) - **Regency E**
- 9:00—10:00 a.m. Session 3: Legislative Updates—Schools (CLE) (FIA) - **Regency F**
Session 4: How Well Do You Know Your Lease Agreements? (CPIM) (FIA) - **Bluegrass**
- 10:00—11:00 a.m. Session 3: Legislative Updates—Counties (CLE) (FIA) - **Regency E**
Session 4: Economic Development Tools Update—Current Market Practices (CPIM) (CLE) (FIA) - **Bluegrass**
- 11:00 a.m. —12:00 p.m. Session 3: Legislative Update—Municipalities/Villages/Other (CLE) (FIA) - **Regency F**
Session 4: Financial Policy Changes and Implementation (CPIM) (FIA) - **Regency G**

Session Acronyms

(CPIM) - Ohio Treasurer of State's Center for Public Investment Management.

(CLE) - Supreme Court of Ohio Commission on Continuing Legal Education

(FIA) - AOS Fiscal Integrity Act

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