

Schedule of Events



CINCINNATI, OH | SEPT. 22-24

2021

ANNUAL CONFERENCE & MEMBERSHIP MEETING

September 21, 2021

8:00—9:00 PM Conference Kickoff Social Hour—Mezzanine Bar Area

September 22, 2021

9:00 — 10:00 AM **Blaze Your Brain: How to Turn Negative Thoughts into Positivity, More Action and Bigger Results—Pavillion ***

10:10 —1 1:10 AM
Session 1: Investments for Small Government (CPIM, ECP, FIA) - **Salon HI**
Session 2: Public Payroll: Tips and Traps to Avoid (CPIM, FIA) - **Rookwood ***
Session 3: Buzz Around Integrated Payables (CPIM, FIA) - **Caprice 2 & 3**
Session 4: Tips for Sharing Your Financial Stories with Your Board (CPIM, FIA) - **Caprice 1**

11:10 AM—12:10 PM
Session 1: Segregation of Duties in Small Governments (CPIM, ECP, FIA) - **Caprice 1**
Session 2: Uniform Guidance and Cares Act (CPIM, ECP, FIA) - **Rookwood ***
Session 3: Key Issues Impacting Economic Development (CPIM, CLE, FIA) - **Caprice 2 & 3**
Session 4: The Importance of Fleet Management to a Government's Budget (CPIM, FIA) - **Salon HI**

12:15—1:45 PM **Welcome Lunch & Business Meeting—Hall of Mirrors**

1:55—2:55 PM
Session 1: Shared Services for Small Governments (CPIM, ECP, FIA) - **Salon HI**
Session 2: Single Audit Update (CPIM, ECP, FIA) - **Rookwood ***
Session 3: Fundamentals of Debt (CPIM, CLE, ECP, FIA) - **Caprice 1**
Session 4: Beyond Data + Decisions: Driving Budget Engagement in Colerain Township, OH (CPIM, FIA) - **Caprice 2 & 3**

2:55—3:05 PM **Break—Pavillion Foyer**

3:05—4:05 PM
Session 1: Procurement 101: Purchase Order Fundamentals (CPIM, ECP, FIA) - **Salon HI**
Session 2: Preparing Budgets in Uncertain Times (CPIM, ECP, FIA) - **Caprice 2 & 3**
Session 3: Tax Incentive and School Compensation Agreements: Evaluating Them From All Sides of the Table (CPIM, ECP, FIA)- **Caprice 1**
Session 4: Ohio Compliance Supplement Update (CPIM, FIA) - **Rookwood ***

4:05—5:05 Pm
Session 1: Introduction to Property and Casualty Insurance (CPIM, CLE, ECP, FIA) - **Salon HI**
Session 2: Internal Controls in a Remote Environment (CPIM, FIA) - **Caprice 1**
Session 3: Understanding the Credit Rating Process (CPIM, CLE, ECP, FIA) - **Caprice 2 & 3**
Session 4: HR Hot Topics (CLE) - **Rookwood ***

6:00—9:00 PM **Welcome Reception at The National Underground Railroad Freedom Center**

September 23, 2021

8:00—8:50 AM **Breakfast with Guest Speaker Chris Morrill, GFOA Executive Director/CEO—Pavillion ***

9:00—10:00 AM **General Session: Diversity, Equity, and Inclusion: Moving Forward Together (CLE) - Pavillion ***

10:10—11:10 AM
Session 1: Understanding Property Taxes in Ohio (CPIM, CLE, ECP, FIA) - **Rookwood ***
Session 2: Establishing Required Policies and Procedures Under Uniform Guidance (CPIM, FIA) - **Caprice 1**
Session 3: Financing Green Projects (CPIM, CLE, FIA) - **Salon HI**
Session 4: Diversity, Equity, and Inclusion: Moving Forward Together, continued (CLE) - **Caprice 2 & 3**

11:10—11:30 AM **Break with Sponsors/Exhibitors—Hall of Mirrors**

11:40 AM —12:40 PM
Session 1: Common Audit Comments for Small Governments (CPIM, ECP, FIA) - **Salon HI**
Session 2: GASB 87 - Leases (CPIM, FIA) - **Caprice 1**
Session 3: Don't Get Caught up S***T's Creek Without an Investment Plan (CPIM, ECP, FIA) - **Caprice 2 & 3**
Session 4: Records Retention in a Zoom Age (CPIM, CLE, ECP, FIA) - **Rookwood ***

12:40—1:40 PM **Awards/Sponsor/Vendor Luncheon—Pavillion**

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September 23, 2021 Continued...

1:50—2:50 PM	Session 1: Navigating Federal Stimulus Funds, Including the American Rescue Plan Act (CPIM, CLE, FIA) - Rookwood * Session 2: Yellow Book Revisions (CPIM, ECP, FIA) - Salon HI Session 3: Cyber Threats Are Everywhere...What Should You Know to Protect Yourself and Your Company? (CPIM, FIA) - Caprice 2 & 3 Session 4: Fraud Case Study (CPIM, FIA) - Caprice 1
2:50—3:50 PM	Session 1: New Trends & Uses of Technology for Small Governments (CPIM, ECP, FIA) - Caprice 1 Session 2: Utility Rate Studies - What are they, how are they done, and what are they for? (CPIM, FIA) - Salon HI Session 3: Roles of Participants in a Debt Issuance (CPIM, CLE, ECP, FIA) - Caprice 2 & 3 Session 4: Cyber Security: Real Life Examples, Mitigation, and Other Threats (CPIM, CLE, FIA) - Rookwood *
3:50—4:20 PM	Break with Sponsors/Exhibitors—Hall of Mirrors
4:20—5:20 PM	Session 1: Roles the Fiscal Officers Plays in Smaller Governments (CPIM, ECP, FIA) - Rookwood * Session 2: Capital Assets: An Overview (CPIM, ECP, FIA) - Caprice 1 Session 3: Key Points: Economic Data for Market Participants and Public Officials (CPIM, FIA) - Salon HI Session 4: Building and Managing a Successful Decentralized Financial System – Case Studies (CPIM, FIA) - Caprice 2 & 3
5:30—6:45 PM	President's Reception—Continental Room

September 24, 2021

8:00—9:00 AM	Breakfast Buffet—Pavillion
9:00 AM—12:00 PM	Session 1: Professional Conduct Beyond Reproach (CPIM, FIA) - Rookwood * Session 2: GASB Update (CPIM, FIA) - Caprice 1
9:00—10:00 AM	Session 3: Post-Issuance Compliance: Staying Out of Trouble with the SEC and IRS (CPIM, CLE, FIA) - Salon HI Session 4: Realize the Value of T.E.A.M.— Caprice 2 & 3
10:00—11:00 AM	Session 3: Building a Successful Investment Program (CPIM, FIA) - Salon HI Session 4: Trends in Healthcare and Cost Control Strategies— Caprice 2 & 3
11:00 AM—12:00 PM	Session 3: Fundamentals of Debt Restructuring (CPIM, CLE, FIA) - Salon HI Session 4: Water and Sewer Construction Financing and Refinancing with Ohio Water Development Authority (CPIM, CLE, FIA) - Caprice 2 & 3

Session Acronyms

(CLE) – Supreme Court of Ohio Commission on Continuing Legal Education
(CPIM) - Ohio Treasurer of State's Center for Public Investment Management.

(ECP) - Early Career Professional

(FIA) - AOS Fiscal Integrity Act

(*) - Live-Stream Session in the Ohio GFOA Conference Mobile App

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