



Board of Trustees Meeting  
September 16, 2025  
Hilton Columbus at Easton – Magnolia Room

## AGENDA

CALL TO ORDER – 6:00 p.m.

PLEDGE OF ALLEGIANCE – Jessica Marquez

SECRETARY'S REPORT – Ami Mayne  
Approval of May 16, 2025 Meeting Minutes

PRESIDENT'S REPORT – Jessica Marquez  
Welcome Newly Elected Board Members  
Recognize Outgoing Trustees

TREASURER'S REPORT – Jared Cottrell  
August 2025 Financials  
Approval of Drafts Form 990 and 2024 Audit

EXECUTIVE DIRECTOR'S REPORT – Nancy Waterhouse

### COMMITTEE REPORTS

1. State GFOA Representative – Stacey Russell
2. Nominating – Bethany Staats
3. Sponsorship - Megan Miller/Adam Lesch/Gina Love
4. Membership – Kyle Smith/Brent Lewis/Jim Boehmer/Justin Nahvi
5. Education – Jeff McCuen/Stacey Russell
6. Communications – Danny Sklenicka/Mollie Gilbride
7. Scholarship – Ami Mayne/Julie Adkins/Joey Jones
8. Awards – Vickie Barger/Jill Davidson
9. Social – Amie Lynn/Kyle Smith

### OLD BUSINESS

### NEW BUSINESS

### ANNOUNCEMENTS

Early Conference Registration/Kick-off Reception, this evening, from 8:00 – 10:00 p.m. – Lobby Terrace

Moderators Meeting, tomorrow morning, at 8:30 a.m. – Easton E

Next Board Meeting, Friday, November 21, 2025, beginning at 10:30 a.m. – Brick House Blue (tentative), New Albany

Next Education Committee Meeting, Friday, November 21, beginning at 12:00 pm – Brick House Blue (tentative), New Albany

ADJOURN

# OHIO GFOA BOARD MEETING MINUTES

May 16, 2025

Zoom

**PARTICIPANTS:** Ami Mayne, Amie Lynn, Andrew Yogmour, Bethany Staats, Brian Cooper, Gina Love, Jeff McCuen, Jessica Marquez, Jill Davidson, Jim Boehmer, Joey Jones, Lori Starcher, Megan Miller, Mollie Gilbride, Sandra Lodge, Shawn Hufstedler, Vickie Barger and Kayla O'Shelski

## CALL TO ORDER

President Jessica Marquez called the meeting of the Ohio GFOA Board to order on Friday, May 16, 2025, at 10:34 a.m.

## SWEARING IN – Jessica Marquez

Newly appointed Special District Trustee Shawn Hufstedler and Library Trustee Sandra Lodge took their oaths of office.

## SECRETARY'S REPORT – Ami Mayne

*Motion, Seconded and Approved:* To accept the March 21, 2025 meeting minutes, as presented.

## PRESIDENT'S REPORT- Jessica Marquez

Jessica Marquez extended a warm welcome to the newly sworn-in trustees.

## TREASURER'S REPORT – Jared Cottrell

In Jared's absence, Jessica conducted the Treasurer's report. *Motion, Seconded and Approved:* To accept the April 2025 financials, as presented.

## EXECUTIVE DIRECTOR'S REPORT – Nancy Waterhouse

A written report was submitted.

## COMMITTEE REPORTS

### State Representative – Stacey Russell

Jeff McCuen reported that he and Gina Love attended the National GFOA reception, which took place alongside the GFOA training in Ohio last month, where they had the opportunity to network with individuals outside of the Ohio GFOA membership. Overall, the event was a great success.

### Nominating – Bethany Staats

In accordance with the Bylaws, the Nominating Committee reviewed the classes and categories of elected trustees to ensure they remain substantially proportional to the overall membership composition of the Ohio GFOA, as reflected in the March 2025 membership report. Based on this analysis, the following trustee seats were identified as open:

- **City/Village:** 3 Open Seats
- **County:** 2 Open Seats
- **Library:** No Open Seat for 2025
- **Non-Governmental:** 1 Open Seat

- **School District:** No Open Seat for 2025
- **Special District/Public University:** No Open Seat for 2025
- **State Trustees:** No Open Seat for 2025
- **Township:** 1 Open Seat

A proposed slate of trustees was presented. One additional township trustee was still needed. Brian Cooper noted that Joann Bury, who serves as fiscal officer for Blendon Township and is also the finance director for the City of Gahanna, would be a suitable candidate. The Board agreed to add Joann Bury to the slate as the second township trustee.

The proposed slate of officers for the coming term is as follows:

- **President-Elect:** Mollie Gilbride, City of Tallmadge
- **Secretary:** Ami Mayne, Ohio Auditor of State
- **Treasurer:** Jared Cottrell, Rea & Associates, Inc.

As the current President-Elect, **Amie Lynn** of the Massillon Public Library will assume the role of **President**.

Jared Cottrell has agreed to run for another term as Treasurer, with the condition that Bethany Staats will shadow him in preparation to run for the position in 2027. Since Bethany's term on the board ends following this year's conference, the Board agreed to add her to the slate as a City Trustee candidate to maintain her eligibility for future service as Treasurer, in compliance with the Bylaws.

**Motion, Seconded and Approved:** To accept the proposed slate, including the newly recommended additions.

**Sponsorship** – Megan Miller/Adam Lesch/Gina Love

A written report was provided. Additionally, Ohio GFOA member, Branden Burns with the Portage County Health District, has been added to the Committee.

**Membership** – Kyle Smith/Brent Lewis/Jim Boehmer/Justin Nahvi

A written report was submitted.

**Education** – Jeff McCuen/Stacey Russell

A written report was submitted, with additional discussion focused on Ohio GFOA's seminar series and webinars:

- **Introduction Seminar:** A new facilitator is being sought due to Jamie Nicholson's planned retirement in 2025.
- **Intermediate Seminar:** Registration numbers have increased compared to previous years.

- **Advanced Seminar:** A tentative agenda has been developed and will be shared with the speakers and Nancy Waterhouse following the meeting.
- **Webinars:** Jeff McCuen and Greg Van Wagnen are working to schedule additional webinars for 2025.

The Board also discussed the potential expansion of seminar offerings to include sessions tailored for OCBOA filers, in addition to GAAP filers. This topic will be revisited at the November Education Committee Meeting.

**Communications** – Danny Sklenicka/Mollie Gilbride

LinkedIn updates are ongoing, and members are encouraged to join the platform and engage by sharing and interacting with posts throughout the month. The Board is asked to support these efforts by contributing post ideas and participating through likes and shares.

The committee also discussed setting up a booth at the conference to gather testimonials from attendees, board members, and sponsors/exhibitors. These testimonials will be used to create a promotional video for LinkedIn highlighting the conference.

**Scholarship** – Ami Mayne/Julie Adkins/Joey Jones

A written report was submitted.

**Awards** – Vickie Barger/Jill Davidson

The Board was encouraged to submit nominations for awards, as the number of applications received so far has been low.

**Social** – Amie Lynn/Kyle Smith

All conference social events have been finalized and confirmed.

**OLD BUSINESS**

None was presented at this time.

**NEW BUSINESS**

None was presented at this time.

**ANNOUNCEMENTS**

Next Board Meeting, Tuesday, September 16, 2025, beginning at 6:00 p.m.

The meeting adjourned at 11:15 a.m.

Ohio GFOA  
Balance Sheet  
August 31, 2025

-----ASSETS-----	Current Year	Last Year
<b>CURRENT ASSETS</b>		
HNB - Operating Account	\$ 207,969.49	193,631.05
Prepaid Expenses	27,039.00	20,000.00
<b>INVESTMENT ACCOUNTS</b>		
Cash-Investments	72,438.21	63,418.69
Raymond James	248,532.00	246,545.50
<u>Total Value of Investments</u>	<u>320,970.21</u>	<u>309,964.19</u>
<b>Total Current Assets</b>	<b>\$ <u>555,978.70</u></b>	<b><u>523,595.24</u></b>
-----LIABILITIES AND CAPITAL-----		
<b>CURRENT LIABILITIES</b>		
TOTAL CURRENT LIABILITIES	<u>0.00</u>	<u>0.00</u>
TOTAL LIABILITIES	<u>0.00</u>	<u>0.00</u>
<b>CAPITAL</b>		
Net Assets	\$ 364,779.98	320,756.67
Current Year	<u>191,198.72</u>	<u>202,838.57</u>
TOTAL CAPITAL	<u>555,978.70</u>	<u>523,595.24</u>
<b>TOTAL LIABILITIES &amp; CAPITAL</b>	<b>\$ <u>555,978.70</u></b>	<b><u>523,595.24</u></b>

Ohio GFOA  
INCOME STATEMENT  
For the Month Ending August 31, 2025

	Annual Budget	Current Month Actual	Year-to-Date Actual	Actual H/(L) Budget	Last Year to Date
<b>INCOME</b>					
Dues	\$ 64,000.00	\$ 2,890.00	\$ 69,945.00	5,945.00	\$ 71,030.00
<b>Total Dues Income</b>	<b>64,000.00</b>	<b>2,890.00</b>	<b>69,945.00</b>	<b>5,945.00</b>	<b>71,030.00</b>
<b>MEETINGS INCOME</b>					
Corporate Sponsors	150,000.00	0.00	126,500.00	(23,500.00)	141,800.00
Intro to Finance Seminar	8,000.00	0.00	11,700.00	3,700.00	7,875.00
Advanced Acctg.	7,500.00	2,280.00	11,080.00	3,580.00	7,360.00
Annual Conference	172,000.00	51,295.00	126,460.00	(45,540.00)	124,797.00
Intermed Accounting Semi	6,000.00	2,930.00	14,125.00	8,125.00	570.00
Webinars (non-members)	100.00	0.00	101.58	1.58	81.88
<b>Total Meetings Income</b>	<b>343,600.00</b>	<b>56,505.00</b>	<b>289,966.58</b>	<b>(53,633.42)</b>	<b>282,483.88</b>
<b>OTHER INCOME</b>					
Interest Income	6,000.00	0.00	4,908.09	(1,091.91)	4,582.50
Dividends	2,000.00	0.00	1,547.03	(452.97)	1,241.14
Gain/loss on investments	0.00	0.00	1,369.00	1,369.00	9,062.05
Prior Year Income	3,025.00	0.00	1,350.00	(1,675.00)	655.00
<b>Total Other Income</b>	<b>11,025.00</b>	<b>0.00</b>	<b>9,174.12</b>	<b>(1,850.88)</b>	<b>15,540.69</b>
<b>TOTAL INCOME</b>	<b>\$ 418,625.00</b>	<b>\$ 59,395.00</b>	<b>\$ 369,085.70</b>	<b>(49,539.30)</b>	<b>\$ 369,054.57</b>
<b>EXPENSES</b>					
<b>OPERATING</b>					
Administrative Fees	\$ 104,733.00	\$ 8,727.72	\$ 69,821.76	(34,911.24)	\$ 68,185.36
Staff Expenses	2,000.00	534.93	1,132.64	(867.36)	670.52
Board Meetings/Expense	5,500.00	0.00	845.08	(4,654.92)	903.95
Accounting	8,355.00	40.00	320.00	(8,035.00)	4,320.00
Dues/Subscriptions	225.00	0.00	168.75	(56.25)	0.00
Insurance	2,000.00	0.00	2,017.00	17.00	1,946.00
Office Supplies	2,600.00	210.00	1,670.00	(930.00)	1,710.00
Postage	100.00	6.51	33.14	(66.86)	33.58
Printing	200.00	24.33	163.57	(36.43)	95.16
Telephone	1,200.00	74.72	599.74	(600.26)	626.39
Zoom	1,000.00	0.00	917.90	(82.10)	902.90
<b>Total Operating</b>	<b>127,913.00</b>	<b>9,618.21</b>	<b>77,689.58</b>	<b>(50,223.42)</b>	<b>79,393.86</b>
<b>MEMBERSHIP PROGRAMS</b>					
Newsletter	600.00	0.00	1,384.60	784.60	434.86
Web Site/Formstack	9,000.00	125.20	9,129.00	129.00	6,911.81
Certification Presentations	150.00	0.00	0.00	(150.00)	0.00
Scholarships	14,500.00	0.00	3,240.00	(11,260.00)	4,140.25
Education Committee	1,500.00	0.00	845.08	(654.92)	903.93
Social Media/Marketing	6,000.00	0.00	6,000.00	0.00	6,000.00
National Meetings	25,000.00	0.00	15,118.10	(9,881.90)	21,508.11
<b>Total Membership Progr</b>	<b>56,750.00</b>	<b>125.20</b>	<b>35,716.78</b>	<b>(21,033.22)</b>	<b>39,898.96</b>

Ohio GFOA  
INCOME STATEMENT  
For the Month Ending August 31, 2025

	Annual Budget	Current Month Actual	Year-to-Date Actual	Actual H/(L) Budget	Last Year to Date
<b>MEETINGS/SEMINARS</b>					
Intro to Finance Seminar	3,000.00	0.00	3,192.20	192.20	1,694.33
Advanced Acctg.	11,500.00	12,850.39	13,850.39	2,350.39	11,449.86
Debt Seminar	0.00	0.00	0.00	0.00	6,399.00
Annual Conference	239,775.00	10,488.88	34,046.36	(205,728.64)	21,415.49
Intermediate Acct Seminar	5,000.00	0.00	6,646.45	1,646.45	0.00
<b>Total Meetings/Seminars</b>	<b>259,275.00</b>	<b>23,339.27</b>	<b>57,735.40</b>	<b>(201,539.60)</b>	<b>40,958.68</b>
<b>OTHER</b>					
Bank Charges	120.00	10.00	80.00	(40.00)	80.00
Miscellaneous	0.00	0.00	185.00	185.00	0.00
Contingency	21,328.00	0.00	0.00	(21,328.00)	0.00
Prior Year Expense	0.00	0.00	248.64	248.64	0.00
Credit Card Charges	9,000.00	1,666.28	6,231.58	(2,768.42)	5,884.50
<b>Total Other</b>	<b>30,448.00</b>	<b>1,676.28</b>	<b>6,745.22</b>	<b>(23,702.78)</b>	<b>5,964.50</b>
<b>TOTAL EXPENSES</b>	<b>\$ 474,386.00</b>	<b>\$ 34,758.96</b>	<b>\$ 177,886.98</b>	<b>(296,499.02)</b>	<b>\$ 166,216.00</b>
<b>NET INCOME</b>	<b>\$ (55,761.00)</b>	<b>\$ 24,636.04</b>	<b>\$ 191,198.72</b>	<b>246,959.72</b>	<b>\$ 202,838.57</b>

NOTE: Certain disbursements/receipts are recorded using the Cash Basis accounting method



## EXECUTIVE DIRECTOR REPORT

Submitted By: Nancy Waterhouse

Report Date: September 16, 2025

### Update/Summary of Activities:

#### Newsletter

The deadline to submit articles for the final newsletter of the year is **Monday, November 24, 2025**.

---

#### National GFOA Conference – Ohio Reception Attendance

There were 92 attendees at the event. Many thanks to Jessica Marquez and Stacey Russell for stepping in during my absence, and to KeyBanc Capital Markets for their generous sponsorship.

As noted at the February 2025 Board Meeting, a letter will be sent to non-members of Ohio GFOA offering them a discount incentive to join.

---

#### Membership Dues Increase

Several announcements have been shared with members regarding the dues increase effective **January 1, 2026**:

- **Governmental Institutions** – \$100 (eliminating the tiered structure)
- **Non-Governmental** – \$200
- **Associates (Students, Interns, Retirees)** – \$25

We will begin working with **MemberClicks** to update the database so that 2026 renewals reflect these new rates.

---

#### 2025 Annual Conference

As of September 11, 2025, we have 445 registered attendees and 51 exhibit booths. Please be sure to visit with our sponsors and exhibitors—their support is what makes this conference possible!

This year, we're excited to introduce a new app feature: the Exhibitor Passport Contest. Simply visit all 51 exhibitors and scan their QR code to collect a digital "stamp." Once your passport is complete, you'll be entered into a drawing for a \$50 Amazon gift card. Five winners will be announced at the start of the Presidents Reception.

### Action Requested of Board:

None at this time.



## COMMITTEE REPORT TO BOARD

Date: September 5, 2025

Committee Name: **GFOA State Representative**

Submitted By: Stacey Russell

Update/Summary of Activities:

### Information from GFOA:

Call for topics for GFOA 2026 in Chicago Illinois, June 28-July 1 is open.

<https://www.gfoa.org/gfoa2026-call-for-topics>

**Upcoming Conference & Training Opportunities:** GFOA offers a wide range of continuing education including in-person sessions, webinars and ELearning. All are available to review at <https://www.gfoa.org/events>

#### In-Person:

- Overview of Public Procurement, October 6-7, West Valley City UT
- Budget Academy, October 6-8, Chicago
- Intermediate Governmental Accounting: Capital Assets & Long-Term Liabilities, October 8-9, West Valley City UT
- Alliance for Smarter School Spending Meeting, November 13-14, Chicago
- Accounting for Capital Assets, November 18, Chicago
- Preparing an Annual Comprehensive Finance Report, November 19-20, Chicago

#### Webinars:

- GFOA offers approximately 11 webinars over the next 4 months. Ranging from 1-2 CPEs and pricing from \$50 - \$95 for members and \$100 - \$200 for non-members

#### ELearning:

- Budget Process 101, September 29-October 1
- Best Practices & Strategies for Public Investing, October 7-9
- Managing Financial Distress, October 14-16
- Intermediate Governmental Accounting: Capital Assets & Long-Term Liabilities, October 27-28
- Revenue Policies, October 27-29
- Preparing & Implementing a Capital Improvement Plan, November 3-5
- 2025 Annual Governmental GAAP Update November 6
- Accounting & Financial Reporting for Investments, November 12-13

#### Networking Opportunities:

- LGBTQIA+ Caucus October 16 & December 4
- Young Professionals Network, October 22, Balancing Act: Managing Stress & Preventing Burnout in Public Finance

Action Requested of Board: None at this time

OHIO  
**GFOA**  
COMMITTEE REPORT TO BOARD

September 16, 2025

Committee Name: Nominating Committee

Submitted By: Bethany Staats

2025 Goal(s):

To successfully field a group of exemplary candidates for the Ohio GFOA Board.

Update/Summary of Activities:

2025-26 Slate of Officers and Trustees:

*President*

**Amie Lynn**, Fiscal Officer, Massillon Public Library

*President-Elect*

**Mollie Gilbride**, Director of Finance, City of Tallmadge

*Treasurer*

**Jared Cottrell**, Principal, Rea

*Secretary*

**Ami Mayne**, Assistant Chief Deputy Auditor, Ohio Auditor of State

*City/Village Trustee*

**James Bell**, Director of Finance, City of Huber Heights

**Jennifer Howland**, Finance Director, City of Bedford

**Bethany Staats**, Director of Finance, City of New Albany

*County Trustee*

**Jennifer Hartley**, Deputy Auditor of Financial Operations, Clermont County Auditor

**Jennifer Widmer**, County Auditor, Ottawa County

*Non-Governmental Trustee*

**Heather Baldwin Vlasuk**, Senior Attorney, Squire Patton Boggs (US) LLP

*Township Trustee*

**Jim Boehmer**, Accounting Supervisor, Washington Township, Montgomery County

The slate will be officially sworn in by Kim Murnieks, Director of the Office of Budget and Management, during Wednesday's luncheon.

Action Requested of the Board:

None.



## COMMITTEE REPORT TO BOARD

Date: September 16, 2025

Committee Name: Sponsorship

Submitted By: Adam Lesch, Gina Love, Megan Miller, Branden Burns

2025 Goal(s) and Current Benchmark(s):

To bring in \$160,000 in sponsorships for 2025. To achieve this, we will reach out to all 2023 and 2024 Sponsors, companies that have contributed in the past, and reach out to new potential sponsors.

Update/Summary of Activities:

Total Commitments Received to date - **\$153,500 (34 sponsors)** (Detailed Report Attached)

Committee members are following up with vendors who committed and are unpaid. We have made connections that may result in future sponsorships.

Action Requested of Board:

No actions at this time

Date of Next Meeting:

TBD



## Sponsorship Commitments

Sponsorship Year	2025	
Sponsor	Sum of Amount Received	
<b>SILVER</b>		
Bradley Payne Advisors	\$	5,000
Bricker & Graydon (Formerly Bricker & Eckler)	\$	5,000
Equitable (formerly AXA)	\$	5,000
JPMorgan Chase Bank	\$	5,000
Regional Income Tax Agency (RITA)	\$	5,000
Squire Patton Boggs	\$	5,000
The Huntington National Bank	\$	5,000
TrueComp		5000
<b>RWB</b>		
PFM Financial Advisors LLC	\$	1,000
Springbrook Software	\$	1,000
Stifel Nicolaus & Company, Inc.		1000
Wilson, Shannon & Snow, Inc.	\$	1,000
<b>PLATINUM+</b>		
KeyBanc Capital Markets	\$	20,000
Software Solutions, Inc.	\$	13,500
<b>GOLD</b>		
Baker Tilly Municipal Advisors, LLC (formerly Umbaugh)	\$	7,500
Clark, Schaefer, Hackett & Co.	\$	7,500
DataServ Integrations, LLC	\$	15,000
Meeder Public Funds	\$	7,500
OpenGov	\$	7,500
<b>BRONZE</b>		
Azavar		2500
BS&A Software		2500
Gardiner	\$	2,500
HCA Asset Management	\$	2,500
Julian & Grube, Inc.	\$	2,500
Plante Moran	\$	2,500
Rea & Associates	\$	2,500
RedTree Investment Group	\$	2,500
RedTree Investment Group		2500
Three + One	\$	2,500
U.S. Bank, N.A.		
VC3	\$	2,500
Workday		2500
<b>BLUE</b>		
CliftonLarsonAllen		1000
<b>NO COMMITMENT TO DATE (last year sponsored 2020 at RWB)</b>		
Bonefish Systems		
<b>NO COMMITMENT TO DATE (Gold in 2024)</b>		
ClearGov		
<b>NO COMMITMENT TO DATE (Bronze in 2024)</b>		
Dinsmore & Shohl LLP		
<b>NO COMMITMENT TO DATE</b>		
GovHR USA		
GovOS		
PNC (formerly National City Bank)		
Sudsina & Associates, LLC		
The SpyGlass Group, LLC		
Tyler Technologies, Inc. (Didn't Sponsor)		
Parthenon Global LLC & ContractURL		
Workiva		
Carillon Group of Raymond James (Didn't Sponsor last year)		
Ceridian (Didn't Sponsor last year)		
CORE (Didn't Sponsor last year)		
eCivis (Didn't Sponsor last year)		
GovInvest (Didn't Sponsor last year)		
NORESKO LLC (Didn't Sponsor last year)		
Northland Securities, Inc. (Didn't Sponsor last year)		
OnActuate (Didn't Sponsor last year)		
Oracle NetSuite for Government (Didn't Sponsor last year)		
Questica (Didn't Sponsor last year)		
Republic First National (Didn't Sponsor last year)		
Robert W. Baird & Co. (Didn't Sponsor last year)		
S&P Global (Didn't Sponsor last year)		
Tyler Technologies, Inc. (Didn't Sponsor last year)		
Charles E. Harris & Associates, CPAs (Didn't Sponsor last year)		
Daily Pay		
Fifth Third Securities		
<b>Grand Total</b>	<b>\$</b>	<b>153,500.00</b>



**2025 SEPTEMBER MEMBERSHIP REPORT**

<b>MEMBER TYPE</b>	<b>TOTAL</b>
<b>GOVERNMENTAL TOTAL</b>	<b>892</b>
County	219
Library	55
City/Village	392
School District	37
Special District	86
State Agency	73
Township	30
<b>NON-GOVERNMENTAL TOTAL</b>	<b>112</b>
<b>ASSOCIATE</b>	<b>7</b>
<b>TOTALS</b>	<b>1,011</b>
<b>RETIRED PAST PRESIDENTS (comp lifetime membership)</b>	<b>6</b>

<b>Lapsed Report by Category</b>	<b>Total</b>
County	23
Library	3
City/Village	47
School District	3
Special District	15
State Agency	6
Township	2
Non-Governmental	18
<b>TOTAL</b>	<b>117</b>

September 5, 2025

Submitted By: Jeff McCuen/Stacey Russell

2025 Goal(s):

The committee works to provide relevant and timely professional development opportunities to our members at locations throughout the state of Ohio.

Update/Summary of Activities:

### **2025 Seminars**

- **Intermediate Governmental Accounting**
  - **Dates:** July 16 & 17 \* *Please note date change.*
  - **Location:** Rea & Associates Conference Facility, Dublin
  - **Facilitator:** Anita Martin
  - **Registration:** 67
- **Advanced Governmental Accounting**
  - **Dates:** August 6 & 7
  - **Location:** Niagara Event Center, Put-in-Bay
  - **Facilitator:** Jeff McCuen
  - **Registration:** 61

### **2025 Webinars**

- **October 8: Navigating Ohio's New Cybersecurity Law: What Local Governments Must Know**
- **Upcoming Webinars:** Five (5) sponsors are scheduled to host webinars throughout the year.

### **2025 Annual Conference**

- **Attendees:** 417 (as of 9/2/2025)
- **Moderator's Meeting – 8:30 AM Easton E**
- **Hospitality:** Suite 741
- **Kickoff Reception Tuesday, September 16, 8:00 – 10:00:** Lobby Terrace *Tacos!*
- **Welcome Reception Wednesday, September 17, 6:00 – 9:00pm:** PBR Cowboy Bar & Smokehouse Buyout – <https://pbrcowboybar.com/columbus/>
- **President's Reception Thursday, September 18, 7:30 – 10:30 Easton AB :** Featuring live music from Bluewater Kings Band – <https://www.bluewaterkingsband.com/>

***\*\*Please plan to attend the Education Committee on November 21 immediately following our Board meeting. We will begin planning for 2026 and will focus on reviewing evaluations from this year's education offerings and use that information to inform choices for 2026.\*\****



## BOARD COMMITTEE REPORT

### *Scholarship Committee*

September 16, 2025

**Members:** Ami Mayne, Julie Adkins and Joey Jones

#### **Update/Summary of Activities:**

The following scholarships have been awarded this year:

##### First-Time Annual Conference Attendee Scholarship

- Jennifer Dennis, Finance Director, City of Pataskala

##### Annual Conference Attendee Scholarship

- Cindy Amburgy, Senior Financial Analyst, City of Lima

##### Traditional Student College Scholarship

- Gregory Baugher, Youngstown State University (Full-time employment with Ohio Auditor of State beginning December 2025)

##### National GFOA Annual Conference Attendee Scholarship

- Tyler McNeal, Accountant, City of Westerville

##### Certified Public Finance Officer Scholarships – paid for by National GFOA

- Jamie Twigg, Deputy Director of Finance, City of Stow
- Mary Yeager, Deputy City Auditor, City of Norwood.

GFOA's Fall National Leadership Academy Scholarship – will be awarded after the September 12, 2025 application deadline.

#### **Discussion by Board:**

Consider offering scholarships to cover membership dues.

#### **Action Requested of Board:**

None



## BOARD COMMITTEE REPORT

Awards Committee

September 16, 2025

Submitted by: Vickie Barger and Jill Davidson

2025 Goal(s):

Recognize excellence, encourage participation, ensure fair evaluation, enhance professional development, strengthen networking opportunities, increase visibility, improve the awards program and support ethical standards.

Update/Summary of Activities:

### **Congratulations to the 2025 Ohio GFOA Award Recipients!**

*Bradford M. Sprague Award for Excellence in Client Service*  
**Steve Julian**, Managing Partner, Julian & Grube, Inc.

*Career Achievement Award*  
**Julie Adkins**, Auditor, Seneca County  
**Robert Dolan**, Finance Director, Cuyahoga County Public Library

*Excellence in Government Achievement Award*  
**Carri Brown**, Auditor, Fairfield County

All recipients will be honored during Thursday's luncheon.

Action Requested of the Board:

None.