



COMMITTEE REPORT TO BOARD

Date: May 16, 2025

Committee Name: Sponsorship

Submitted By: Adam Lesch, Gina Love and Megan Miller

2025 Goal(s) and Current Benchmark(s):

To bring in \$160,000 in sponsorships for 2025. To achieve this, we will reach out to all 2023 and 2024 Sponsors, companies that have contributed in the past, and reach out to new potential sponsors.

Update/Summary of Activities:

Total Commitments Received to date - **\$131,500 (25 sponsors)** (Detailed Report Attached)

Committee members are following up with prior sponsors that have not made commitments to date.

Action Requested of Board:

~Review the "List of Corporate Sponsors" for those vendors that you have a relationship with and reach out to them to remind them of how meaningful it is to sponsor Ohio GFOA or refer them to Adam, Gina or Megan and/or the website.

~Review the "List of Corporate Sponsors" and determine if there is a vendor that you work with that would be interested in sponsorship that is not on our list and refer them to Adam, Gina or Megan and/or the website.

Date of Next Meeting:

TBD



Sponsorship Commitments

Sponsorship Year	2025	
Sponsor	Sum of Amount Received	
SILVER		
Bradley Payne Advisors	\$	5,000
Bricker & Graydon (Formerly Bricker & Eckler)	\$	5,000
Equitable (formerly AXA)	\$	5,000
JPMorgan Chase Bank	\$	5,000
Regional Income Tax Agency (RITA)	\$	5,000
Squire Patton Boggs	\$	5,000
The Huntington National Bank	\$	5,000
RWB		
PFM Financial Advisors LLC	\$	1,000
Springbrook Software	\$	1,000
Wilson, Shannon & Snow, Inc.	\$	1,000
PLATINUM+		
KeyBanc Capital Markets	\$	20,000
Software Solutions, Inc.	\$	13,500
GOLD		
Baker Tilly Municipal Advisors, LLC (formerly Umbaugh)	\$	7,500
Clark, Schaefer, Hackett & Co.	\$	7,500
DataServ Integrations, LLC	\$	7,500
Meeder Public Funds	\$	7,500
OpenGov	\$	7,500
BRONZE		
Gardiner	\$	2,500
HCA Asset Management	\$	2,500
Julian & Grube, Inc.	\$	2,500
Plante Moran	\$	2,500
Rea & Associates	\$	2,500
RedTree Investment Group	\$	2,500
Three + One	\$	2,500
U.S. Bank, N.A.	\$	2,500
VC3	\$	2,500
NO COMMITMENT TO DATE		
Azavar		
Bonefish Systems		
ClearGov		
Dinsmore & Shohl LLP		
Fifth Third Securities		
GovHR USA		
GovOS		
PNC (formerly National City Bank)		
Stifel Nicolaus & Company, Inc.		
Sudsina & Associates, LLC		
The SpyGlass Group, LLC		
Workday		
Tyler Technologies, Inc. (Didn't Sponsor)		
Ernst & Young		
Parthenon Global LLC & ContractURL		
Workiva		
Carillon Group of Raymond James (Didn't Sponsor last year)		
Ceridian (Didn't Sponsor last year)		
CORE (Didn't Sponsor last year)		
eCivis (Didn't Sponsor last year)		
GovInvest (Didn't Sponsor last year)		
NORESCO LLC (Didn't Sponsor last year)		
Northland Securities, Inc. (Didn't Sponsor last year)		
OnActuate (Didn't Sponsor last year)		
Oracle NetSuite for Government (Didn't Sponsor last year)		
Questica (Didn't Sponsor last year)		
Republic First National (Didn't Sponsor last year)		
Robert W. Baird & Co. (Didn't Sponsor last year)		
S&P Global (Didn't Sponsor last year)		
Tyler Technologies, Inc. (Didn't Sponsor last year)		
Charles E. Harris & Associates, CPAs (Didn't Sponsor last year)		
Daily Pay		
Grand Total	\$	131,500.00